

ATTACHMENT 2

STATE-SUPPLIED PRICE SHEET

The Bidder should complete all applicable pages of this Price Sheet.

Refer to RFP Section 4.0 Scope of Work for task requirements and deliverables and RFP Section 3.7 for additional information regarding this Price Sheet.

PRICE SCHEDULE 1

GLOBAL CUSTODY AND FUND ADMINISTRATION

Provide the proposed annual fee (in US dollars) to provide the full scope of global custody and fund administration services described in this RFP. Provide the annual firm, fixed fee for each year of the contract term, as well as each of the optional one-year extensions:

| | Pension Fund | SACT | TSPS | Lottery Fund | Cultural Trust |
|--------------------------------------|--------------|------|------|--------------|----------------|
| Year 1 | \$ | \$ | \$ | \$ | \$ |
| Year 2 | \$ | \$ | \$ | \$ | \$ |
| Year 3 | \$ | \$ | \$ | \$ | \$ |
| Year 4 | \$ | \$ | \$ | \$ | \$ |
| Year 5 | \$ | \$ | \$ | \$ | \$ |
| Year 6 | \$ | \$ | \$ | \$ | \$ |
| Year 7 | \$ | \$ | \$ | \$ | \$ |
| | | | | | |
| Optional three, one-year extensions: | | | | | |
| Extension Year 1 | \$ | \$ | \$ | \$ | \$ |
| Extension Year 2 | \$ | \$ | \$ | \$ | \$ |
| Extension Year 3 | \$ | \$ | \$ | \$ | \$ |

PRICE SCHEDULE 2

MIDDLE OFFICE (INVESTMENT OPERATIONS) SUPPORT SERVICES

Provide the proposed annual fee (in US dollars) to provide middle office (investment operations) support services as described in this RFP. Provide the annual firm, fixed fee for each year of the contract term, as well as each of the optional one-year extensions:

| | Pension Fund | SACT | TSPS | Lottery Fund | Cultural Trust |
|--------------------------------------|--------------|------|------|--------------|----------------|
| Year 1 | \$ | \$ | \$ | \$ | \$ |
| Year 2 | \$ | \$ | \$ | \$ | \$ |
| Year 3 | \$ | \$ | \$ | \$ | \$ |
| Year 4 | \$ | \$ | \$ | \$ | \$ |
| Year 5 | \$ | \$ | \$ | \$ | \$ |
| Year 6 | \$ | \$ | \$ | \$ | \$ |
| Year 7 | \$ | \$ | \$ | \$ | \$ |
| | | | | | |
| Optional three, one-year extensions: | | | | | |
| Extension Year 1 | \$ | \$ | \$ | \$ | \$ |
| Extension Year 2 | \$ | \$ | \$ | \$ | \$ |
| Extension Year 3 | \$ | \$ | \$ | \$ | \$ |

PRICE SCHEDULE 3

TRANSACTION FEES

Provide a schedule of transaction fees. Briefly describe each and every additional fee (for example, any “per ticket” or “per transaction” charges) that the Bidder proposes to charge in addition to the annual firm, fixed fee proposed in response to Price Schedule 1 above. This does not include standard market pass-through fees. Transaction fees may include fees charged for wire transfers, book entries, litigation support and similar items. Use additional pages, if necessary.

Any transaction fee that is not specifically identified in the Schedule of Transaction Fees, shall not be charged to the State and the State shall have no obligation to pay any such unscheduled transaction fees under this contract.

PRICE SCHEDULE 4

SERVICE ENHANCEMENTS

To the extent the Bidder offers any enhancements (services above and beyond those required herein), please describe those services and list any additional fees or costs that would apply. Use additional pages, if necessary.

[illegible]

PRICE SCHEDULE 5

TRANSITION/CONVERSION COSTS

Are there any fees or costs associated with transition/conversion? If so, please enumerate in explicit detail. Use additional pages, if necessary.

[illegible]

PRICING ALTERNATIVES

[illegible][illegible]

OTHER FUNDS

[illegible]

PRICE SCHEDULE 8

RISK MANAGEMENT

OPTIONAL: Please provide separate, detailed pricing if your proposal includes a Risk Management platform/system to be selected at the State's option. Use additional pages, if necessary.

[illegible]

PRICE SCHEDULE 9

SECURITIES LENDING

1. Please provide the proposed revenue split between the agent and the lender for collateral investment revenue using the following investment parameters:

| Collateral reinvestment program | Agent (%) | Lender (%) |
|---|-----------|------------|
| 1. Agent invests 100% of the collateral portfolio in repurchase agreements in accordance with Section 4.15.H.1 | | |
| 2. Agent invests a specified portion of the collateral in repurchase agreements in accordance with Section 4.15.H.1 (please specify the optimal % proposed to be invested by the agent and the % proposed to be invested by the lender given the reinvestment guidelines): a. Split of intrinsic revenue b. Split of reinvestment revenue earned on the collateral portfolio invested by the agent c. Split of reinvestment revenue earned on the collateral portfolio invested by the lender d. Other proposed split (please detail) | | |
| 3. Agent invests 100% of the collateral portfolio in accordance with Section 4.15.H.2 | | |
| 4. Agent invests a specified portion of the collateral in accordance with Section 4.15.H.2 (please specify the optimal % proposed to be invested by the agent and % proposed to be invested by the lender given the reinvestment guidelines): a. Split of intrinsic revenue b. Split of reinvestment revenue earned on the collateral portfolio invested by the agent c. Split of reinvestment revenue earned on the collateral portfolio invested by the lender d. Other proposed split (please detail) | | |
| 5. Agent invests 100% of the collateral portfolio in accordance with Section 4.15.H.3 | | |
| 6. Agent invests a specified portion of the collateral in accordance with Section 4.15.H.3 (please specify the optimal % proposed to be invested by the agent and % proposed to be invested by the lender given the reinvestment guidelines): a. Split of intrinsic revenue | | |

| | | |
|--|--|--|
| b. Split of reinvestment revenue earned on the collateral portfolio invested by the agent c. Split of reinvestment revenue earned on the collateral portfolio invested by the lender d. Other proposed split (please detail) | | |
|--|--|--|

2. For each of the six proposed options above, please specify the detail of any indemnifications being offered for:
 - a. Borrower indemnifications
 - b. Operational indemnifications
 - c. Collateral indemnifications

3. List and briefly describe each and every additional fee that the Bidder proposes that is not included in the revenue split calculation above. Any transaction fee that is not specifically identified in this Schedule shall not be charged to the State and the State shall have no obligation to pay any such unscheduled transaction fees under this contract.